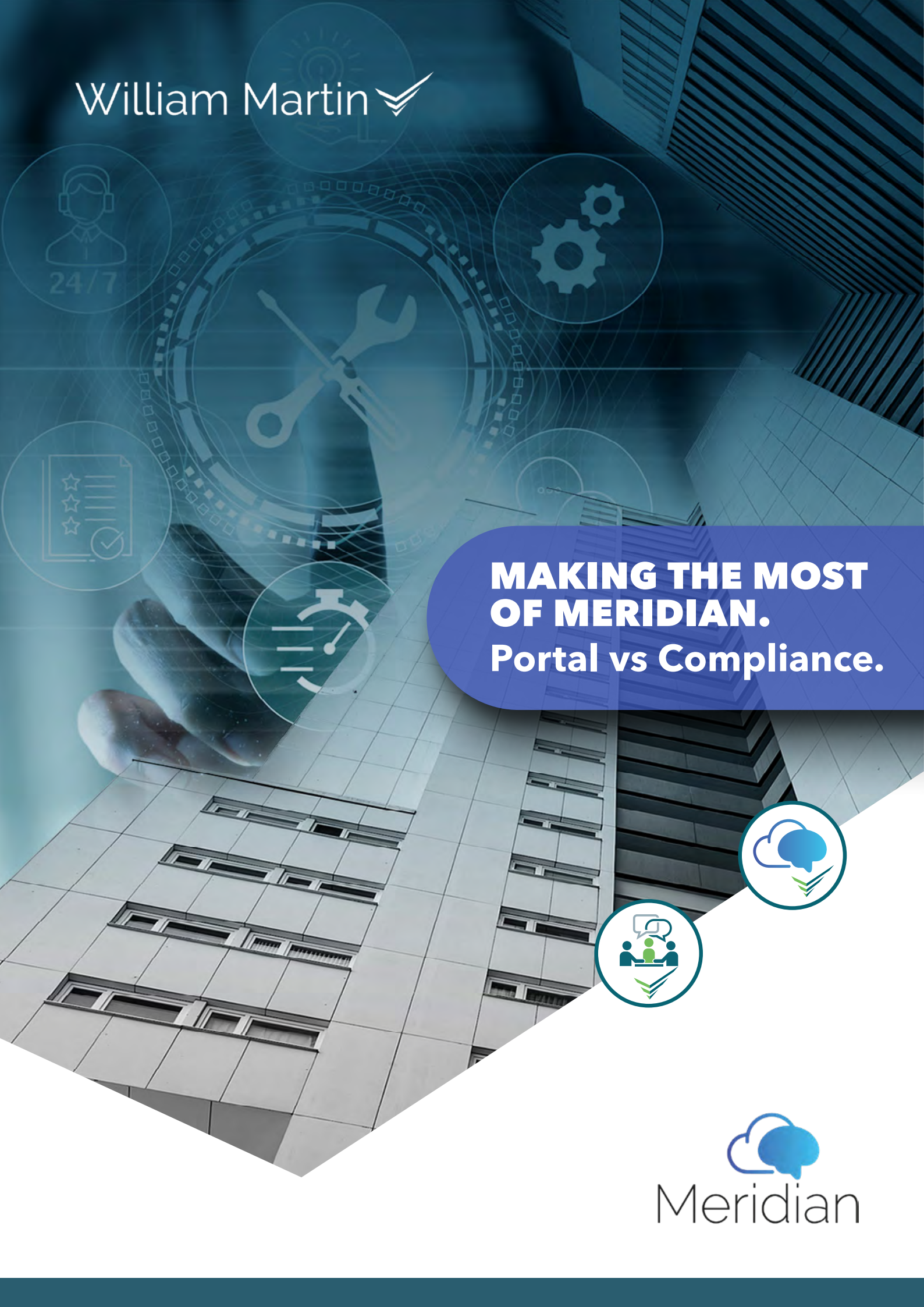


William Martin 



**MAKING THE MOST
OF MERIDIAN.**
Portal vs Compliance.




Meridian

Feature	William Martin Consultancy with Meridian Portal	William Martin Consultancy with Meridian Compliance
In system visibility of Scheduled Visits <i>See scheduled consultancy visits on the Meridian My Focus page</i>	✗	✓
Accept Proposed William Martin consultancy visit dates <i>wAccept William Martin consultancy proposed visit dates directly in the system via the Meridian My Focus page</i>	✗	Coming Soon
In system prompts for Purchase Orders <i>Enter Purchase Orders for William Martin consultancy visits directly into the system via the Meridian My Focus page</i>	✗	Coming Soon
Record of Property Inspection Email <i>System driven summary email post consultancy visit (with Priority 1 Action notification)</i>	✓	✓
Visibility of Site Documents for Consultants whilst on-site <i>William Martin Consultants have access to all relevant Site compliance documents within their Report Writing App (whilst offline), meaning a more efficient visits (without the need to view documents on an alternative/external system)</i>	✓ (limited to previous assessments only)	✓
Automatic "Awaiting Document" compliance status <i>Once the consultant has confirmed the visit has successfully taken place, in-system Document Compliance will automatically be updated to "Awaiting Document"</i>	✗	✓
Documents Compliance <i>William Martin consultancy reports (e.g. Risk Assessments) automatically uploaded to the system</i>	✗	✓
Remedial Action Compliance <i>William Martin consultancy remedial actions automatically uploaded to the system</i>	✗	✓
Granular info on Remedial Actions <i>Granular Remedial Action details are displayed in-system, such as originating Hazard Topic & Control Standard</i>	✗	✓
Remedial Action Photos <i>Photos relating to William Martin consultancy remedial actions are automatically uploaded and displayed against the relevant Action</i>	✗	✓
Year 2 Action Management <i>Rather than generating duplicate actions, where Actions remain outstanding from previous visits, these can be incorporated into the new Risk Assessment.</i>	✗	✓
Document Photo Gallery <i>All photos in William Martin Reports are displayed in an in-system Photo Gallery view (as well as in the PDF document)</i>	✗	✓
Granular Reporting Data <i>All William Martin report findings (Questions & Answers) are available in-system for granular reporting and trend analysis</i>	✗	✓
Applicability of relevant documents updated <i>Consultants can check, verify and update the document applicability of relevant documents during the Report write-up (e.g. Checking Fixed Electrical Certificate applicability during a Fire Risk Assessment)</i>	✗	✓
Relevant Documents checked and flagged as Verified <i>Consultants can check and verify the validity of relevant documents during the Report write-up (e.g. Checking the uploaded Fixed Electrical Certificate is correct during a Fire Risk Assessment) - the checked document is then ticked as "Verified"</i>	✗	✓
Relevant information extracted into Fire Module <i>Property information relevant to Fire Safety is automatically extracted from William Martin Fire Risk Assessments and made visible in the Fire Module</i>	✗	✓



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William Martin is part of Marlowe Software, Risk & Compliance. Our other brands are Elogs and Barbour EHS.